

Plan # \_\_\_\_\_ INSTRUCTIONS INCLUDED WITH FORM

### PART A - EMPLOYEE INFORMATION (to be completed by the employee)

1. **Employee's legal name** (first name, middle initial, last name)

\_\_\_\_\_

2. **Other last names, if any, under which employee has worked**

\_\_\_\_\_

3. **Employee's mailing address**

Street address  
\_\_\_\_\_

City, State  
\_\_\_\_\_

Zip code \_\_\_\_\_ Country (if not U.S.A.) \_\_\_\_\_

4. **Employee's Member ID /Social Security Number or TIN**

□□□□ - □□ - □□□□□□

5. **Employee's date of birth** (MM/DD/YYYY)

□□ / □□ / □□□□□□

6. **Employee's primary telephone number**

( □□□□ ) □□□□ - □□□□□□

7. **Employee's preferred email address while on PFL** (if available)

\_\_\_\_\_

8. **Employee's gender**

Male  Female  Not designated/Other

9. **Employee's preferred language**

English     Español     Русский     Polski  
 中文     Italiano     Kreyòl ayisyen     한국어  
 Other \_\_\_\_\_

#### Optional (for research purposes)

10. **Employee's ethnicity/race**

For purposes of health demographic only. (U.S. Centers for Disease Control and Prevention (CDC) code set, version 1.0.)

**Is employee of Hispanic, Latino/a, or Spanish origin?**  
(One or more categories may be selected.)

- Mexican
- Mexican American
- Chicano/a
- Puerto Rican
- Dominican
- Cuban
- Another Hispanic, Latino/a, or Spanish origin
- Not of Hispanic, Latino/a, or Spanish origin
- Unknown

**What is employee's race?**

(One or more categories may be selected.)

- American Indian or Alaska Native
- Black or African American
- Asian Indian
- Chinese
- Filipino
- Japanese
- Korean
- Vietnamese
- Other Asian
- White
- Native Hawaiian
- Guamanian or Chamorro
- Samoan
- Other Pacific Islander
- Other race

### Paid Family Leave (PFL) Request (to be completed by the employee)

11. **Reason for PFL request:**  Bond with child  Care for family member  Military qualifying event

12. **The family member is employee's:**

Child  Spouse  Domestic partner  Parent  Parent-in-law  Grandparent  Grandchild

*Form PFL-1 continued on next page*

<p><b>TO BE COMPLETED BY THE EMPLOYEE</b></p> <p><b>Employee's name</b> (first name, middle initial, last name)</p> <p>_____</p>	<p><b>Employee's social security #</b> _____</p> <p><b>Employee's date of birth</b> (MM/DD/YYYY)</p> <p style="text-align: center;"> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> /              <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> /              <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> </p>
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**PART A - EMPLOYEE INFORMATION** (to be completed by the employee) - continued from prior page

*Form PFL-1 continued from prior page*

**13. Will PFL be for a continuous period of time and/or periodic?**

<input type="checkbox"/>	Continuous	PFL start date (MM/DD/YYYY) <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	PFL end date (MM/DD/YYYY) <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input type="checkbox"/> Dates are estimated	
<input type="checkbox"/>	Periodic	Identify dates periodic PFL will be taken: _____			<input type="checkbox"/> Dates are estimated

**14. If providing less than 30 day's advance notice to the employer, please explain:**

\_\_\_\_\_

**Employment Information** (to be completed by the employee)

**15. Business name**

\_\_\_\_\_

**16. Employee's date of hire** (MM/DD/YYYY)  /  /

**17. Employee's work location**

Street address		
City, State	Zip code	Country (if not U.S.A.)

**18. Employee's average gross weekly wage** (This data will be requested of both employee and employer)

\_\_\_\_\_

**19. Employer's telephone number for contact regarding this request** (   )  -

**20a. Does employee have more than one employer?**  Yes  No

**20b. If yes, is employee taking PFL from the other employer?**  Yes  No

**21. Is employee currently receiving Workers' Compensation Lost Wage Benefits?**  Yes  No

**Disclosure statement:** Information regarding PFL benefits received by the employee, such as payments received and types of leave, will be provided to the employer.

<b>Guardian Specific Information</b>	Normal work schedule:	MON	TUES	WED	THURS	FRI	SAT	SUN	_____ HOURS/DAY
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____ HOURS/WEEK

**Declaration and signature**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

I am hereby making a request for paid family leave benefits under the NYS Workers' Compensation Law. My signature affirms that the information I am providing is true and accurate to the best of my knowledge and belief.

Employee's signature	Date signed (MM/DD/YYYY)
_____	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>

I am submitting this form in advance (see instructions about pre-submitting). I understand the insurance carrier will contact me to advise how to submit the required missing information.

<p><b>TO BE COMPLETED BY THE EMPLOYEE</b></p> <p><b>Employee's name</b> (first name, middle initial, last name)</p> <p>_____</p>	<p><b>Employee's social security #</b> _____</p> <p><b>Employee's date of birth</b> (MM/DD/YYYY)</p> <p>□□ / □□ / □□□□</p>
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**PART B - EMPLOYER INFORMATION** (to be completed by the employer)

**1. Business's full legal name and mailing address**

Business name

Mailing address

City, State	Zip code	Country (if not U.S.A.)
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**2. Employer's FEIN** □□□ - □□□□□□□□

**3. Employer's Standard Industrial Classification (SIC) Code** □□□□

**4. Employer's contact name for questions related to PFL**

\_\_\_\_\_

**5. Employer's contact telephone number** ( □□□□ ) □□□□ - □□□□□□

**6. Employer's contact email address**

\_\_\_\_\_

**7. Employee's date of hire** (MM/DD/YYYY) □□ / □□ / □□□□

**8. Employee's occupation** Codes are available at: [www.bls.gov/soc/2018/major\\_groups.htm](http://www.bls.gov/soc/2018/major_groups.htm) □□□ - □□□□□□

**9. Enter the last 8 weeks of gross wages for the employee and calculate the average gross weekly wage**

Week no.	Week ending date (MM/DD/YYYY)	Number of days worked	Gross amount paid
1			
2			
3			
4			
5			
6			
7			
8			

<b>Calculated average gross <u>weekly</u> wage:</b>	
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**10. If employee received or will receive full wages while on PFL, will employer be requesting reimbursement?**  YES  NO

*Form PFL-1 continued on next page*

<p><b>TO BE COMPLETED BY THE EMPLOYEE</b></p> <p><b>Employee's name</b> (first name, middle initial, last name)</p> <p>_____</p>	<p><b>Employee's social security #</b> _____</p> <p><b>Employee's date of birth</b> (MM/DD/YYYY)</p> <p>□□□□ / □□□□ / □□□□□□</p>
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**PART B - EMPLOYER INFORMATION** (to be completed by the employer) - continued from prior page

*Form PFL-1 continued from prior page*

**11a. In the preceding 52 weeks has the employee taken leave for:**  NYS Disability  PFL  Both Disability and PFL  None

**11b. Enter the total number of weeks and days taken for both Disability and PFL in the last 52 weeks:**

<b>Disability:</b>	Weeks Days	Please provide specific dates for Disability: _____
<b>PFL:</b>	Weeks Days	Please provide specific dates for PFL: _____

**12. Is the employee taking Family Medical Leave Act (FMLA) concurrently with PFL?**  Yes  No

**13. PFL insurance carrier's name and mailing address**

PFL insurance carrier's name <b>Guardian Life Insurance</b>		
Mailing address <b>PO Box 981576</b>		
City, State <b>El Paso, TX</b>	Zip code <b>79998-1576</b>	Country (if not U.S.A.)

**14. PFL insurance carrier's telephone number** ( **8 0 0** ) **2 6 8** - **2 5 2 5**

**15. PFL policy number** \_\_\_\_\_

<b>Guardian Specific Information</b>	If employee received or will receive full wages while on PFL and employer is requesting reimbursement, please indicate the dates employee is paid from _____ through _____.
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**Declaration and signature**

**I affirm the employee regularly works 20 or more hours per week and has been in employment for at least 26 consecutive weeks OR the employee regularly works less than 20 hours per week and has worked at least 175 days.**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

I am the person authorized to sign as the employer of the employee requesting PFL. My signature affirms that to the best of my knowledge and belief, the information I have provided is true and accurate.

Employer's authorized signature

Date signed (MM/DD/YYYY)  
 □□□□ / □□□□ / □□□□□□

Title